

# Membership Application - CONFIDENTIAL

The Initiative for Family Business & Entrepreneurship  
392 Mandeville Hall  
5600 City Ave,  
Philadelphia, PA 19131-1395  
610-660-2220



\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Company Website

\_\_\_\_\_  
Primary Contact's Full Name

\_\_\_\_\_  
Primary Contact Email Address

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

## Additional family member participants:

\_\_\_\_\_  
Full Name Title Relationship to Applicant Email Address

\_\_\_\_\_  
Full Name Title Relationship to Applicant Email Address

\_\_\_\_\_  
Full Name Title Relationship to Applicant Email Address

\_\_\_\_\_  
Full Name Title Relationship to Applicant Email Address

\_\_\_\_\_  
Full name Title Relationship to Applicant Email Address

## About your family business:

Year Founded: \_\_\_\_\_ Number of Family Employees: \_\_\_\_\_ Number of Non-Family Employees: \_\_\_\_\_

Generation of Ownership: First Second Third Fourth Other: \_\_\_\_\_

Which generations of the family are currently working together: \_\_\_\_\_

Do you have a family council? Yes No Do you have a Board of Advisers? Yes No Do you have a Board of Directors? Yes No

What does your family hope to gain through your participation in The Initiative for Family Business & Entrepreneurship? In other words, how can we help you?

## Membership Offerings and Enrollment

***Please check the boxes of all that apply:***

**Annual Family Membership 1299\***

Includes unlimited family participation in the following:

- Quarterly family business seminar series (4/year)
- Family Business Legacy Speaker Series (2/year)
- Bi-annual cocktail receptions (2/year)
- Annual family business recognition event (1/year)
- Closed, moderated social networking group via LinkedIn

Also includes:

- One ticket to the annual Dine with the Dean VIP member event
- Strategic Ownership Plan survey/assessment

**Annual Peer Advisory Group Membership 999 per person\***

***Family Member #1:***

Full Name	Title	Relationship to Applicant	Email Address
Peer Advisory Group choice (select one): <input type="checkbox"/> CEO Roundtable <input type="checkbox"/> Women in Leadership <input type="checkbox"/> Next-Generation			

***Family Member #2:***

Full Name	Title	Relationship to Applicant	Email Address
Peer Advisory Group choice (select one): <input type="checkbox"/> CEO Roundtable <input type="checkbox"/> Women in Leadership <input type="checkbox"/> Next-Generation			

***Family Member #3:***

Full Name	Title	Relationship to Applicant	Email Address
Peer Advisory Group choice (select one): <input type="checkbox"/> CEO Roundtable <input type="checkbox"/> Women in Leadership <input type="checkbox"/> Next-Generation			

**\*Please see *The Membership Experience* overview for more detailed information.**



### Order Information

Description	Unit Price	Number of Units	Total
Annual Membership	1299	1	1299
Peer Advisory group	999		
<b>Total</b>			

### Payment Information

Please make checks payable to Saint Joseph’s University and note the phrase “The Initiative for Family Business & Entrepreneurship” in the check memo line. Checks and completed applications may be mailed to: The Initiative for Family Business & Entrepreneurship, Haub School of Business, 5600 City Avenue, Philadelphia, PA 19131-1395. Credit card payments may be made through [Marketplace](#). Membership is effective for 12 months (one year) from the date on the check.

### Acknowledgements

*Please read the following carefully and sign, date and submit with your Membership Form:*

The undersigned Member of The Initiative for Family Business & Entrepreneurship (“IFBE”) at Saint Joseph’s University acknowledges and agrees that the information, knowledge, materials, programs, presentations, and other items obtained by the Member from or through the IFBE, including without limitation, through its officers, corporate partners, executives, faculty, students and employees, are for educational purposes only and shall not be relied upon by the Member as legal, accounting, business or other advice, counseling or consulting. The Member further agrees that he/she/its shall not hold the IFBE, Saint Joseph’s University or any of their affiliates, trustees, employees, agents or representatives responsible for any loss, claim, or damage resulting from such information, knowledge, materials, programs, presentations, and other items. Prior to making any legal, financial, accounting or business decisions, the Member should consult with his/her/its separate advisors and counsel.

The undersigned Member acknowledges and agrees that the Member will abide by Saint Joseph’s University’s Standard Contract Policies which are attached hereto and incorporated herein by reference.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## **SAINT JOSEPH'S UNIVERSITY STANDARD CONTRACT POLICIES**

These Standard Contract Policies of Saint Joseph's University (the "University") are in addition to the provisions of the Acknowledgement executed by you ("Participant") and are attached thereto and incorporated therein. In the event of any conflict between the provisions of these Standard Contract Policies and the provisions of the Acknowledgement, the provisions of these Standard Contract Policies shall govern. Any reference herein to the Acknowledgement shall include the Standard Contract Policies.

### **1. Independent Contractor Relationship**

A. It is mutually understood and agreed that the University and Participant are each separate and independent. The discharge by either party of such party's obligations hereunder shall not be deemed to create any partnership, joint venture, association or other relationship, including without limitation an employer-employee relationship, between the University and Participant, other than Participant's capacity as an independent contractor of the University.

B. Participant shall not have any authority to assume or create any obligation on behalf of the University.

C. Participant may not use the University's name or trademark in connection with any advertising, marketing or promotional efforts or materials without the prior written consent of the University.

### **2. Indemnification**

Participant agrees to indemnify and hold harmless the University, its successors, assigns, trustees, officers, employees, agents and students from and against all action, causes of action, claims and demands whatsoever, and from all costs, damages, expenses, charges, debts and liabilities whatsoever (including attorneys' fees), whether known or unknown, present or future, that arise from or are connected with the Participant's participation with the Initiative for Family Business and Entrepreneurship at the University, except as to those acts, errors and omissions that are due to the gross negligence or willful misconduct of the University.

### **3. Miscellaneous**

A. Participant represents and warrants that any services performed shall be rendered in a professional manner conforming to generally accepted industry standards.

B. Either party may cancel the relationship by providing thirty (30) days prior written notice to the other party. Unless otherwise agreed in writing by the University, all sums paid by Participant are deemed due and earned by the University upon execution of the Acknowledgement and shall remain the property of the University. The University shall not provide any refunds.

C. All notices or other communication required or permitted shall be deemed duly given if in writing and delivered personally or sent by registered or certified mail, return receipt requested, first-class postage pre-paid to the following:

If to the University:

Saint Joseph's University  
5600 City Avenue  
Philadelphia, PA 19131  
Attn:

With a required copy to:

Office of the General Counsel  
Saint Joseph's University  
5600 City Avenue  
Philadelphia, PA 19131

If to Participant:

Pursuant to the address completed on the appropriate Form.

Notices shall be deemed given on the date of delivery (in the case of personal delivery) or at the time of mailing (in the case of mail delivery). Either party may change its notice address by giving written notice to the other party of such change.

D. Participant shall abide by, and shall cause its employees, agents, contractors and affiliates to abide by, all applicable local, state, national and foreign laws, rules, treaties and regulations in connection with the services provided hereunder, including those related to data privacy, international communications and the transmission of technical or personal data. Participant shall take all measures necessary to promptly remedy any violation(s) of any such law, ordinance, rule, regulation or order.

E. The conduct of Participant and any employees, agents or representatives of Participant while on University property or in connection with any University event, is of the utmost importance to the University. Accordingly, Participant shall follow and comply with all policies of the University and applicable laws, including those policies and applicable regulations relating to discrimination and harassment. The University reserves the right to require the removal of any employee, agent or representative of Participant that the University deems unsatisfactory for any reason.

F. Participant assumes all liability for all damages or loss resulting from the wrongful act(s) and/or negligence of its employees, agents and representatives.

G. The Acknowledgement and these Standard Contract Policies shall be construed and enforced in accordance with the laws of the Commonwealth of Pennsylvania. Any disputes arising hereunder shall be subject to the exclusive jurisdiction of the Court of Common Pleas of Philadelphia County or the United States District Court of the Eastern District of Pennsylvania.

H. Participant may not assign any of its obligations or its rights related to the Initiative for Family Business and Entrepreneurship program without the prior written consent of the University, which consent may be withheld for any reason whatsoever or for no reason.

I. In the event that any portion of the Acknowledgement or these Standard Contract Policies is deemed to be invalid or unenforceable, such portion shall be deemed severed and the parties agree that the remaining provisions shall remain in full force and effect. No waiver of any breach of any provision of Acknowledgement or these Standard Contract Policies shall be valid unless it is in writing and signed by the party purporting to give the same, and will be limited to the specific breach waived unless otherwise provided in the written waiver.

J. The Acknowledgement or these Standard Contract Policies contains the final and entire agreement between the parties and is intended to be an integration of all prior agreements between them regarding the participation in the University's Initiative for Family Business and Entrepreneurship program. The parties hereto shall not be bound by any agreements, conditions, representations or warranties relating to the Initiative for Family Business and Entrepreneurship program, oral or written, express or implied, that are not contained herein.