



MINOR IN FINANCIAL PLANNING

Confirmed 8-26-2013



The Minor in **FINANCIAL PLANNING** (FPL) consists of six courses – five required courses and one elective course as follows:

The five required courses:

- ACC 101** Financial Accounting
- FIN 200** Introduction to Finance *Pre-requisites: ACC 101, ECN 101*
- FPL 200** Personal Financial Planning
- FPL 300** Retirement Plan *Pre-requisites FPL 200, Co-requisite FIN 201*
- FPL 301** Estate Planning *Pre-requisites FPL 200, Co-requisite FIN 201*

The elective course:

- One of the following:
 - RMI 200** Introduction to Insurance
 - FIN 301** Investments, *Pre-requisites: FIN 200, DSS 210*
 - FPL 302** Individual Taxation, *Pre-requisite ACC 101*
(Note: **ACC 315** Federal Income Tax, *Pre-requisite ACC 101*, may be substituted for FPL 302)

The first two courses in the Financial Planning Minor are called the financial core: ACC 101 Financial Accounting and FIN 200 Introduction to Finance. These two courses can be double-counted toward a student's business major, and do not have to be replaced in the minor. Students are responsible for completing the prerequisites to these courses outside the minor.

The FPL minor requires students to complete the other four specialization courses in the topical area. These courses cannot be double-counted in the student's major.